

CARING FOR TOMORROW ENDOWMENT



The **Caring for Tomorrow Endowment Fund** was established in 1996 to benefit Brightshores Health System Owen Sound Hospital. The Endowment is like a savings account for new equipment. Donations go in and they stay in. Investment income is used to support the purchase of medical equipment, improve hospital facilities and assist clinical staff with continuing education. Thoughtful investments from donors like you result in a stable source of funding the Hospital can count on – year after year.

A professional firm manages all investments, following a conservative strategy designed to generate income each year. A committee of volunteers from the community oversees the work of the manager.

Since the **Caring for Tomorrow Endowment** was established, hundreds of gifts have been added. Named endowments have also been established, including the Henry & Mary Pressey Endowment, The Coulter Family Fund, the Murray & Coral Noble Family Fund and others. In its first 30 years, the Endowment has contributed almost \$10 million for new equipment, facility improvements and staff education.

Join others from all across Grey Bruce. Create a healthier future and strengthen your community!

One of the simplest ways to contribute to or create an endowment is by planning a gift in your Will. Other options include a gift of RRSP or RRIF, life insurance, securities or a one time cash gift.



INVESTMENT

314
gifts received
since 1996

\$13,010,720
added since
inception

32
named & special
purpose funds



STEWARDSHIP

\$23,348,431
market value on
January 1, 2026

Robust Policy
Diversified portfolio
ESG principles

Quarterly
investment review,
plus annual & 5 year
manager reviews



IMPACT

\$9,583,531
for new medical
equipment!

\$214,831
for clinical staff
education!

\$705,000
disbursement
for 2025/26



GENERAL FUND

The **General Endowment Fund** supports high priority equipment needs throughout the Hospital. When you give to the Fund, you can be sure that the income earned from your donation will help to meet the Hospital's most urgent needs.

NAMED ENDOWMENTS:

The Foundation welcomes the establishment of named endowments and named endowments for special purposes. A minimum donation of \$50,000 given over 5 years is required for a named endowment. \$100,000 is the minimum amount for a named, special purpose fund. Please contact us for assistance.

SPECIAL PURPOSE ENDOWMENTS:

Special purpose funds within the Endowment offer a convenient way to support to a particular service:

Ambulatory Care
Diagnostic Services
Staff Training

Cancer Services
Emergency Care
Surgery

Child Care
Heart Care
Vision Care

Critical Care
Rehabilitation
Laboratory

ACKNOWLEDGEMENT:

The generosity of endowment and legacy donors is recognized through the Foundation's Caring for Tomorrow display in the centre corridor of the Hospital. Named endowments are prominently recognized.

ABOUT BRIGHTSHORES HEALTH SYSTEM OWEN SOUND FOUNDATION:

The Foundation is dedicated to supporting Brightshores Health System by fundraising for medical equipment, facility improvements, staff education, and research. On average, the Foundation raises more than \$3.5 million annually to support the advancement of medical care for the people of Owen Sound and the wider population of Grey and Bruce counties.

PLEASE CONTACT:

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This information provides a brief overview on planning a gift to Brightshores Health System Owen Sound Foundation. It is general in nature and subject to change according to individual circumstances. You should always consult your own professional advisors for detailed information tailored to your own circumstances and to confirm applicable tax benefits.